



## David P. Webb

Shareholder

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David Webb concentrates his practice in tax and business law.

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Mr. Webb has experience in mergers and acquisitions involving public and private companies in banking, manufacturing, automotive, transportation, IT services and other industries, federal and state taxation, business transactions, corporate matters, estate planning, probate and state, local and federal tax controversy matters.

Mr. Webb's experience in state and local tax matters includes representing various clients before the Board of Review and the Mississippi State Tax Commission in matters involving franchise, income, sales and use tax issues. Mr. Webb is a Mississippi Certified Public Accountant\*.

### Representative Matters

- Represented an IT solutions provider in its purchase of a Wisconsin-based venture company for \$15 million in a combined private stock and cash transaction. The transaction involved refinancing with new senior debt and financing (combined \$23.9 million) with detachable warrants.
- Represented the purchaser of a Mississippi financial software company in its \$475 million merger transaction.
- Represented a Mississippi private manufacturing company in its \$380 million sale to a public company.
- Represented the sellers of a medical device company in its \$40 million sale transaction with a private equity group.
- Has represented large net worth individuals and families ranging from \$5 million to over \$100 million in income and estate planning matters.

### Professional Honors & Activities

- Listed in *Chambers USA* as a leading Tax lawyer in Mississippi (2022 – 2024)
- Listed in *The Best Lawyers in America*® for Tax Law since 2009, Litigation and Controversy - Tax since 2012, Business Organizations (including LLCs and Partnerships) and Closely Held Companies and Family Businesses Law since 2013
- Named the Best Lawyers® 2025, 2019, and 2015 Business Organizations (including LLCs and Partnerships) "Lawyer of the Year" in Jackson-MS
- Named the Best Lawyers® 2021 Tax Law "Lawyer of the Year" in Jackson-MS
- Named the Best Lawyers® 2020 and 2017 Closely Held Companies and Family Businesses Law "Lawyer of the Year" in Jackson-MS
- Named the Best Lawyers® 2016 Tax Litigation and Controversy "Lawyer of the Year" in Jackson-MS
- Listed in *Mid-South Super Lawyers* in Tax Law (2012)
- Member – The Mississippi Bar (Taxation Section and Business Law Section) and American Bar Association (Taxation Section)
- Member – American Institute of Certified Public Accountants (Member, Taxation Section)
- Member – Mississippi Society of Certified Public Accountants
- Board Member – Madison, Mississippi, Zoning and Planning Commission
- Board of Directors – Better Business Bureau; Mississippi Easter Seals; The Citizens Bank of Philadelphia and Citizens Holding Company

- Chairman, Board of Trustees and Staff Parish Relations Committee – St. Matthews Methodist Church
- Booster Club President – Ridgeland High School
- Member – Ridgeland Chamber of Commerce
- Chairman, Member – His Way, Inc.



## Publications

- "S.A.L.T. Select Developments: Mississippi" (July 2024)
- "S.A.L.T. Select Developments: Mississippi" (May 2024)
- "S.A.L.T. Select Developments: Mississippi" (April 2024)
- "S.A.L.T. Select Developments: Mississippi" (March 2024)
- "S.A.L.T. Select Developments: Mississippi" (February 2024)
- "S.A.L.T. Select Developments: Mississippi" (January 2024)
- "S.A.L.T. Select Developments: Mississippi" (November 2023)
- "S.A.L.T. Select Developments: Mississippi" (October 2023)
- "S.A.L.T. Select Developments: Mississippi" (September 2023)
- "S.A.L.T. Select Developments: Mississippi" (August 2023)
- "S.A.L.T. Select Developments: Mississippi" (July 2023)
- "Low-Income Community and Energy Community Bonus Tax Credits for Clean Energy Projects," republished August 1, 2023, in *Corporate Compliance Insights* (July 2023)
- "S.A.L.T. Select Developments: Mississippi" (June 2023)
- "Treasury Provides Key Guidance for Monetizing Clean Energy Tax Credits" (June 2023)
- "S.A.L.T. Select Developments: Mississippi" (May 2023)
- "S.A.L.T. Select Developments: Mississippi" (April 2023)
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- "S.A.L.T. Select Developments: Mississippi" (September 2021)
- "S.A.L.T. Select Developments: Mississippi" (August 2021)
- "S.A.L.T. Select Developments: Mississippi" (July 2021)
- "S.A.L.T. Select Developments: Mississippi" (June 2021)
- "Creative Approaches to the Employee Retention Credit" (May 2021)
- "PPP Recipients May Qualify For Expanded Employee Retention Credit" (March 25, 2021)
- "Chambers of Commerce and Trade Associations Become Eligible for PPP Loans, With Certain Conditions" (January 2021)
- "Executive Order "Deferring" Taxes: Notice 2020-65 Postures Guidance," republished October 8, 2020, in *Corporate Compliance Insights* (September 2020)
- "Executive Order "Deferring" Taxes: What Are The Employer's Options?" (August 2020)
- "INSIGHT: Navigating Covid-19 Relief Loans, Employer Tax Deferral, and Tax Credits," *Bloomberg Law: Tax* (July 9, 2020)

- "Navigating PPP, Employer Tax Deferral, and Tax Credits Under the FFCRA and CARES Act" (June 17, 2020)
- "Congress Makes Significant Changes to Paycheck Protection Program," republished in *Westlaw* (June 5, 2020)
- "SBA's Paycheck Protection Program: Additional Guidance Issued on April 6" (April 7, 2020)
- "Coronavirus: Significant Tax Provisions in the CARES Act for Businesses and Individuals" (March 27, 2020)
- "Coronavirus: Latest Tax Provisions Implemented in Coronavirus Pandemic Resource Response as of Friday Morning, March 20, 2020" (March 20, 2020)



## Education

- University of Florida, LL.M. in Taxation, 1986
- University of Mississippi School of Law, J.D., 1985, magna cum laude
  - Phi Kappa Phi
  - Moot Court Board
- University of Mississippi, B.A., 1982, magna cum laude



## Admissions

- Mississippi, 1985

\*Baker Donelson is not a CPA firm